

Zaggle Prepaid Ocean Services Limited

Third consecutive quarter of record performance in terms of revenue and profitability

Wednesday, May 13, 2026, Hyderabad – Zaggle Prepaid Ocean Services Limited, a SaaS fintech player which provides spend management products and solutions, has announced its audited Financial Results for the quarter & year ended March 31, 2026.

(Consolidated ₹ Million, unless stated otherwise)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Revenue from operations	6,179.2	4,121.1	49.9%	5,255.5	17.6%	19,076.5	13,037.6	46.3%
Adjusted EBITDA	604.6	372.3	62.4%	525.7	15.0%	1,915.9	1,268.6	51.0%
Adjusted EBITDA Margin	9.8%	9.0%		10.0%		10.0%	9.7%	
ESOP Cost	2.5	12.8		3.7		22.3	92.6	
Reported EBITDA	602.1	359.5	67.5%	522.0	15.3%	1,893.5	1,176.0	61.0%
Reported EBITDA Margin	9.7%	8.7%		9.9%		9.9%	9.0%	
Profit After Tax	406.0	311.3	30.4%	370.6	9.6%	1,387.5	914.1	51.8%
PAT Margin	6.6%	7.6%		7.1%		7.3%	7.0%	
Cash PAT	533.9	386.7		472.8		1,778.6	1,154.6	

Commenting on the performance Raj P Narayanam, Founder and Executive Chairman, Zaggle Prepaid Ocean Services Limited said, "With third consecutive quarter of record performance, we closed FY26 on a strong footing, delivering our strongest-ever quarterly and annual results. On an annual basis, company delivered a topline of INR 19,076 million (46.3% YoY growth), adjusted EBITDA of INR 1,916 (51.0% YoY growth) and PAT of INR 1,388 million (51.8% YoY growth). On a quarterly basis, the company recorded revenues of INR 6,179 million (49.9% YoY growth), adjusted EBITDA of INR 605 million (62.4% YoY growth), PAT INR 406 million (30.4% YoY growth) supported by sustained margin improvement.

During the year, we took several strategic steps to strengthen our long-term growth platform. We have moved decisively from AI-led vision to full-scale execution with dual AI engines: one driving internal efficiency and another one powering our customer-facing capabilities. With respect to our inorganic plans, we completed the acquisitions of Greenedge Enterprises and Rivpe Technology (rebranded as Zagg.Money), further enhancing our capabilities and expanding our product ecosystem. In addition, we entered the consumer retail credit card market, marking an important milestone. We also established Zagg Payments IFSC Ltd in GIFT City, which will serve as a key platform for our global cross-border payments and financial services ambitions through India's premier international financial hub.

Looking ahead, we remain optimistic about the opportunities across the digital payments and enterprise spend management ecosystem. For FY27, we project standalone revenue growth of 25–30% and consolidated revenue growth of around 40%. We believe this vision will be driven by AI-first product development, expansion into MENA and US markets, and deeper monetisation across our four strategic pillars.”

About Zagg Prepaid Ocean Services Limited (Zagg)

Incorporated in 2011, Zagg (BSE: ZAGGLE | NSE:543985) is a leading player in spend management, with a differentiated value proposition and diversified user base. The company operates in the business-to-business-to-customer segment and is amongst a small number of uniquely positioned players with a diversified offering of financial technology products and services. Zagg is one of the largest number of issued prepaid cards in India in partnership with its banking partners. Additionally, Zagg has a diversified portfolio of SaaS products, including tax and payroll software, and a wide touchpoint reach. It is a leading player in spend management, with more than 50 million prepaid cards issued in partnership with banking partners and more than 3.9 million users served as of March 31, 2026, offering a differentiated value proposition and diversified user base.

Zagg's network of corporate customers covers the banking and finance, technology, healthcare, manufacturing, FMCG, infrastructure and automobile industries.

For more information, please visit company website <https://www.zagg.in/>

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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